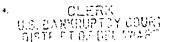
Svalbard Holdings Limited

2023 OCT 10 PM 2: 35



PO Box 309 | Ugland House | Grand Cayman
Cayman Islands | KY1-1104
c/o Attestor Limited
7 Seymour Street
London W1H 7JW
United Kingdom

To

US Bankruptcy Court District of Delaware 824 Market ST N 3rd Floor Wilmington, DE 19801 United States

RE: FTX TRADING LTD., et al., Chapter 11, Case No. 22-11068 (JTD) (Jointly administered)

Please find enclosed original copies of the Evidence of Transfer of Claim relating to Svalbard Holdings Limited's (as Transferee) purchase of the following Claims in the jointly administered cases captioned above.

Claimant

Court Claim #

BlockTower Capital Partners

221106807445514

Master Fund LP

The Transferee will make the payment of the applicable fee of US\$26 (\$26 per transferred Claim) by Credit Card, which can be effectuated by calling Chris Tarrant on +1 (332) 240-1506.

Please kindly acknoledge receipt of the attached originals and accompanying payment be email to settlements@attestorcapital.com.

Yours sincerely

Christopher Guth

Svalbard Holdings Limited

IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:

Chapter 11

FTX TRADING LTD., et al.,

Case No. 22-11068 (JTD)

Debtors.

(Jointly Administered)

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Name of Transferee: Svalbard Holdings Limited

Name of Transferor: **BlockTower Capital**

Partners Master

Fund LP

Name and Address where notices and payments to transferee should be Attestor Value Master Fund LP¹

c/o Attestor Limited 7 Sevmour Street

W1H 7JW

London, United

Kingdom

Last known address: 1221 Brickell Avenue Miami, Florida 33131

Attn: Steve Gillies

Email:

sent:

settlements@attestorcapital.com

Phone:

+44(0)20 7074 9653

Court

221106807445514

Claim # (if known):

Last Four Digits of

Amount of

\$58,318,362.48

Acct #:

Claim:

Any payments on account of the claim referenced in this evidence and notice shall be made to the order of Attestor Value Master Fund LP.

Date

July 25, 2023

Claim Filed:

Phone:

+1 203-989-3178

1770

Last Four

Digits of Acct #:

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By:

Transferee/Transferee's Agent

Date: 05/10/2023.

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571

EVIDENCE OF TRANSFER OF CLAIM

TO THE DEBTORS AND THE BANKRUPTCY COURT:

For value received, the sufficiency of which is hereby acknowledged, and pursuant to an Assignment of Claim, dated as of September 29, 2023, BlockTower Capital Partners Master Fund LP ("Seller") has unconditionally and irrevocably sold, transferred, and assigned to Svalbard Holdings Limited ("Purchaser") all of Seller's right, title, and interest in and to its "claim" or "claims" (as defined in 11 U.S.C. § 101(5)) (the "Claim") as set forth in the proof of claim filed as Claim No. 221106807445514 against the debtor(s) in re: FTX Trading Ltd. (Case No. 22-bk-11068) pending in the United States Bankruptcy Court for the District of Delaware (the "Bankruptcy Court").

Seller hereby waives any objection to the transfer of the Claim on the books and records of the Debtor and the Bankruptcy Court, and hereby waives any notice or right to a hearing as may be imposed by Federal Rule of Bankruptcy Procedure 3001, the Bankruptcy Code, or other applicable law. Seller acknowledges, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Seller transferring the Claim to Purchaser and recognizing Purchaser as the sole owner and holder of such Claim.

IN WITNESS WHEREOF, this Evidence of Transfer of Claim is executed on October 2, 2023.

By: BlockTower Capital Partners Master Fund LP